



Anmol India Limited
CIN: L51909PB1998PLC050300
Registered Office: 2ND Floor, 2/43, Block B, Aggar Nagar, Ludhiana, Punjab- 141001
Phone No: 9435046554
Website: www.anmolindia.com ; E-mail: csprabhjot.anmol@gmail.com

Notice

Notice is hereby given that the Extra Ordinary General Meeting of the members of Anmol India Limited will be held on Monday, the 19th day of April, 2021 at 11.30 A.M. at the Registered Office of the Company at 2nd Floor, 2/43, Aggar Nagar, Block B, Ludhiana, Punjab- 141001 to transact the following business:

Special Business

Item No. 1: Amendment in the Articles of Association:

To consider, and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

RESOLVED THAT pursuant to the provisions of Section 14 of the Companies Act, 2013 ("the Act") and other applicable provisions of the Act and rules framed thereunder, including any modification(s) thereto or re-enactment(s) thereof for the time being in force, the consent of the members of the Company be and is accorded to insert a new Article No. 7A, immediately after the existing Article No. 7 of the Articles of Association of the Company:

- 7A. Subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, the provisions of section 42 and 62 of the Companies Act, 2013 and other applicable provisions, the company is authorized to offer, issue and allot equity shares or any other securities on preferential issue basis/ private placement basis.

RESOLVED FURTHER THAT Mr. Vijay Kumar, Managing Director, Mr. Chakshu Goyal, Whole Time Director and Ms. Parabhjot Kaur, Company Secretary be and are hereby authorized severally to do all such acts, deeds and things and take all such steps as may be necessary or incidental to give effect to this resolution.

Item No. 2: Increase in the Authorized Share Capital

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

RESOLVED THAT pursuant to provisions of Section 13, read with Section 61, 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the rules framed there under, consent of the members of the Company be and is hereby given for increase in Authorized Share Capital of the company from the existing Rs. 10,50,00,000/- (Rupees Ten Crores Fifty Lakhs only) divided into 1,05,00,000 (One Crore Five Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten) each to Rs. 11,50,00,000/- (Rupees Eleven Crores Fifty Lakhs only) divided into 1,15,00,000 (One Crore Fifteen Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten) each.

RESOLVED FURTHER THAT clause V of the Memorandum of Association of the Company be and is hereby substituted by the following Clause V:



V. The Authorized Share Capital of the Company is Rs. 11,50,00,000/- (Rupees Eleven Crores Fifty Lakhs only) divided into 1,15,00,000 (One Crore Fifteen Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten) each.

RESOLVED FURTHER THAT for the purpose of giving effect to the aforesaid resolution, Mr. Vijay Kumar, Managing Director, Mr. Chakshu Goyal, Whole Time Director and Ms. Parabhjot Kaur, Company Secretary be and are hereby authorized severally, to do all such acts, deeds, matters and things, as they may, in their absolute discretion, deem necessary, proper and desirable.”

Item No. 3: Further issue of shares on preferential and private placement basis

To consider, and if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

RESOLVED THAT pursuant to the provisions of Section 23(1)(b), Section 42 and Section 62(1)(c) of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable provisions, if any (including any statutory modifications(s) or re-enactment thereof, for the time being in force), and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (as applicable) (“SEBI (ICDR) Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended up to date (“SEBI (LODR) Regulations”) and the Foreign Exchange Management Act, 1999 as in force and subject to other applicable rules, regulations and guidelines of Securities and Exchange Board of India (“SEBI”) and/or the stock exchanges and the enabling provisions of the memorandum and articles of association of the Company and subject to requisite approvals, consents, permissions and/ or sanctions of regulatory and other appropriate authorities, as may be required and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions, and/ or sanctions and which may be agreed to, by the board of directors of the Company (“the Board”, which term shall be deemed to include any committee constituted by the Board to exercise its powers including the powers conferred hereunder or any person authorized by the Board or its committee for such purpose); the consent and approval of the Company be and is hereby granted to create, offer, issue and allot on a preferential and private placement basis, upto 10,00,000 (Ten Lakhs) equity shares of face value INR 10/- each (“**Equity Shares**”) for cash at an issue price of Rs. 52.25 each (i.e., at a premium of INR 42.25 each) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (“**Proposed Allottees**”):

S. No.	Name of the Proposed Allottees	Category	No. of Equity Shares
1	RAJESH HARSUKHLAL MODI	Non-Promoter	63,000
2	SHYAM SUNDAR BIHANI	Non-Promoter	52,500
3	MANJUDEVI BIHANI	Non-Promoter	52,500
4	PRACHI VIJAY VORA	Non-Promoter	63,000
5	NIKKI VIJAY VORA	Non-Promoter	63,000
6	HIMANI RUSHABH SHAH	Non-Promoter	90,000
7	DWANI RONAK MEHTA	Non-Promoter	90,000
8	SURESH GIRDHARLAL VORA	Non-Promoter	90,000
9	SURESH GIRDHARLAL VORA HUF (KARTA - MR. SURESH GIRDHARLAL VORA)	Non-Promoter	36,000
10	SAROJ GUPTA	Non-Promoter	50,000
11	RACHIT GUPTA	Non-Promoter	50,000
12	TILAK RAJ	Promoter	3,00,000
		TOTAL	10,00,000



RESOLVED FURTHER THAT aforesaid issue and allotment of Equity Shares shall be subject to the conditions prescribed under the Companies Act, 2013 and the SEBI (ICDR) Regulations including the following:

- a. The Proposed Allottees shall be required to bring in 100% of the consideration for the Equity Shares to be allotted on or before the date of allotment thereof.
- b. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Proposed Allottees.
- c. The Equity Shares shall be locked in as per the provisions of the SEBI (ICDR) Regulations relating to preferential issue.
- d. The Equity Shares to be allotted shall be in dematerialized form only and shall rank pari-passu in all respects including as to dividend with the existing fully paid-up equity shares of face value INR 10/- (Rupees Ten Only) each of the Company.
- e. The Equity Shares so offered, issued and allotted will be listed and traded on the stock exchanges, subject to the receipt of necessary regulatory permissions and approvals, as the case may be.
- f. The Equity Shares shall be issued and allotted by the Company to the Proposed Allottees within a period of 15 (Fifteen) days from the date of passing of the shareholders' resolution provided that where any approval or permission by any regulatory authority for the allotment of the Equity Shares is pending as on the date of the shareholders' resolution, the period of 15 (Fifteen) days shall be counted from the date of approval or permission, as the case may be.

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act, 2013 and rules made thereunder, the consent of the Company be and is hereby accorded for the issuance of a private placement letter and application form in respect of the Equity Shares to be subscribed by the Proposed Allottees, in the form and manner prescribed under the applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder.

RESOLVED FURTHER THAT the price of the aforesaid Equity Shares has been calculated in accordance with the provisions of the SEBI (ICDR) Regulations and the "**Relevant Date**" for the purpose of calculating the price of the Equity Shares is **19th March, 2021**.

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized on behalf of the Company to take all actions and do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable, incidental or expedient to the issue and allotment of the Equity Shares, including but not limited to seeking listing of the Equity Shares on the relevant stock exchange, making application to the relevant depository for admission of the new equity shares as appropriate, and to resolve and settle all questions and difficulties that may arise in relation to the proposed preferential issue, offer and allotment of any of the said Equity Shares, the utilization of the issue proceeds and to do all acts, deeds and things in connection therewith and incidental thereto as the Board in its absolute discretion may deem fit, without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers conferred by this resolution on it to any committee of the Board, any other director(s) or officer(s) of the Company or other authorized persons to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or a committee of the Board, any other director(s) or officer(s) of the Company or any other authorized persons in connection with any matter(s)



referred to or contemplated in any of the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.

**By Order of the Board of Directors
For Anmol India Limited**

**Sd/-
Parabhjot Kaur
Company Secretary
M. No. 26715**

**Date: 22nd March, 2021
Place: Ludhiana**

Notes:

1. The relevant Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013, setting out the material facts in respect of the Special Business under Item Nos. 1 to 3 set out above is annexed hereto.
2. A Member entitled to attend and vote at the meeting is also entitled to appoint a proxy to attend and vote on a poll instead of him, and the proxy need not be a member of the Company. The proxy form duly completed and signed should be deposited at the Registered Office of the Company not less than 48 hours before the time fixed for the meeting.
3. Proxies submitted on behalf of limited companies, societies etc., must be supported by appropriate resolutions/ authority, as applicable.

Pursuant to provisions of Section 105 of the Companies Act, 2013 read with rule 19 of Companies (Management and Administration) Rules, 2014, a person can act as proxy on behalf of Members not exceeding 50 (fifty) and holding in the aggregate not more than 10% of the total share capital of the Company. In case a proxy is proposed to be appointed by a Member holding more than 10% of the total share capital of the Company carrying voting rights, then such proxy shall not act as a proxy for any other person or shareholder.

Corporate Members intending to send their authorized representatives to attend the Meeting are requested to send to the Company, a certified Copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the meeting.

During the period beginning 24 hours before the time fixed for the commencement of meeting and ending with conclusion of the meeting a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company.

4. In case of joint holders attending the meeting, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote.
5. Members are requested to sign at the place provided on the attendance slip and handover the same at the entrance of the Meeting.
6. The cut-off date for the purpose of determining the Members eligible for participation in remote e-voting (e-voting from a place other than venue of the EGM) and voting at the EGM is 12th April, 2021. Please note that Members can opt for only one mode of voting i.e., either by voting at the meeting or remote e-voting. If Members opt for remote e-voting, then they should not vote at the Meeting and vice versa. However, once an e-vote on a resolution is cast by a Member, such Member is not permitted to change it subsequently or cast the vote again. Members who have cast their vote by remote e-voting prior to the date of the Meeting can attend the Meeting and participate in the Meeting, but shall not be entitled to cast their vote again.



7. In compliance with the provisions of Section 108 of the Companies Act, 2013 and the Rules framed there under, the members are provided with the facility to cast their votes electronically, through e-voting services provided by Central Depository Securities Limited (CDSL), on all resolutions set forth in this notice. The Members whose names appearing in the Register of Members/ list of Beneficial owners as on 12th April, 2021 are entitled to vote set forth in this Notice. The remote e-voting period will commence at 9.00 A.M. on 16th April, 2021 and will end at 5.00 P.M. on 18th April, 2021. The facility for voting through electronic voting system shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e- voting shall be able to vote at the meeting through e- voting. The Company has appointed M/s. Reecha Goel & Associates to act as the Scrutinizer, for conducting the scrutiny of the votes cast. The Members desiring to vote through electronic mode may refer to the detailed procedure on e- voting given hereinafter.
8. The Scrutinizer will submit her report to Chairman & Managing Director of the company after completion of scrutiny in a fair and transparent manner and the result of the e- voting will be announced by the Chairman & Managing Director on or before 21st April, 2021 at the Registered office of the company at 2/43, 2ND Floor, Block B, Aggar Nagar, Ludhiana, Punjab- 141001. The result of the postal ballot will be posted on the website of the company www.anmolindia.com, besides being communicated to Stock Exchange viz. BSE Limited (the "BSE") and to the CDSL.
9. The results declared along with the Scrutinizer's Report shall be placed on the website of the Company at www.anmolindia.com and on the website of CDSL, Immediately after the declaration of Result by the Chairman & Managing Director or any person authorized by him in writing. The results shall be forwarded to the stock exchanges where the shares of the Company are listed.

A) Voting through e-voting:

- (i) The shareholders should log on to the e-voting website www.evotingindia.com.
- (ii) Click on Shareholders.
- (iii) Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (iv) Next enter the Image Verification as displayed and Click on Login.
- (v) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vi) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Members who have not updated their PAN with the Company/ Depository Participant are requested to use the first two letters of their name and the 8 digits of the folio/client id number in the PAN field. • In case the folio number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. E.g. If your name is Ramesh Kumar with folio number 1 then enter RA00000001 in the PAN field.
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank	Enter the Dividend Bank Details or date of birth as recorded in your demat account or in the company records for the said demat account or folio.



Details	<ul style="list-style-type: none">If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details instruction (5).
(vii)	After entering these details appropriately, click on “SUBMIT” tab.
(viii)	Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in Demat form will now reach ‘Password Creation’ menu wherein they are login password in the new password field. Kindly note that this password is to be also used by the Demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
(ix)	For Members holding shares in physical form, the details can be used only for e-voting on the resolution contained in this Notice.
(x)	Click on the EVSN for the relevant Anmol India Limited on which you choose to vote.
(xi)	On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
(xii)	Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
(xiii)	After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
(xiv)	Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
(xv)	You can also take out print of the voting done by you by clicking on “Click here to print” option on the Voting page.
(xvi)	If Demat account holder has forgotten the same password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

Note for Institutional Shareholders

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporate.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details they have to create a compliance user using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xvii) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com. The official responsible to address the grievances connected in this regard is Parabhjot Kaur, Company Secretary, having email Id: csprabhjot@anmolindia ltd.com and phone no. 0161- 4503400.



Explanatory Statement under Section 102 of the Companies Act, 2013

The following Statement pursuant to Section 102 of the Companies Act, 2013 and other applicable provisions, sets out all material facts relating to the business mentioned under each item of the accompanying Notice:

Item No. 1: Amendment of Articles of Association

The Board has proposed to issue equity shares on preferential basis. In order to enable issue of securities on preferential and private placement basis, the consent of the members by way of a special resolution is required for amendment in Articles of Association to incorporate enabling provisions for issue of securities on preferential and private placement basis.

Accordingly, the Board recommends the Special Resolution as set out in Item No. 1 in the accompanying notice for your approval.

None of the Directors or any Key Managerial Personnel of the Company or their respective relatives are in anyway, concerned or interested, whether directly or indirectly in passing of the said Resolution, save and except to the extent of their respective interest as shareholders of the Company.

Item No. 2: Increase in the Authorized Share Capital

The present authorized share capital of the Company is Rs. 10.50 crores. In order to augment the funds requirements of the Company, the company would need to raise further funds by issue of share capital. Accordingly, it is proposed to increase the authorized share capital of the Company from Rs. 10.50 crores to Rs. 11.50 crores.

Approval of the members of the Company is sought for the proposed increase in the authorized capital. Your directors recommend the resolutions for adoption by members of the Company by way of an Ordinary Resolution.

None of the Directors or any Key Managerial Personnel of the Company or their respective relatives are in anyway, concerned or interested, whether directly or indirectly in passing of the said Resolution, save and except to the extent of their respective interest as shareholders of the Company.

Item No. 3: Further issue of shares on preferential and private placement basis

To augment the fund requirements of the Company, your Company intends to raise funds through preferential issue of equity shares. Your Board proposes to issue upto 10,00,000 (Ten Lakhs) equity shares at an issue price of Rs. 52.25 each (i.e., at a premium of INR 42.25 each) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018.

Since your Company is a listed company, the proposed issue of equity shares would be made in terms of the provisions of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements), Regulations, 2018, and other applicable provisions, if any. In terms of the provisions of the Companies Act, 2013 and the rules made thereunder and the aforesaid SEBI Regulations, the relevant disclosures/details are given below:

Particulars of the Preferential Issue including date of passing of Board resolution: The Board of Directors at its meeting held on March 22, 2021 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of upto 10,00,000 (Ten Lakhs) equity shares at an issue price of Rs. 52.25 each (i.e., at a premium of INR 42.25 each) or such higher issue price as



may be determined as per the SEBI (ICDR) Regulations, 2018, on a preferential and private placement basis.

Instrument and Numbers: The Company is proposing to issue upto 10,00,000 (Ten Lakhs) equity shares at an issue price of Rs. 52.25 each (i.e., at a premium of INR 42.25 each) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, on a preferential and private placement basis to the following persons (“**Proposed Allottees**”):

S. No.	Name of the Proposed Allottees	Category	No. of Equity Shares
1	RAJESH HARSUKHLAL MODI	Non-Promoter	63,000
2	SHYAM SUNDAR BIHANI	Non-Promoter	52,500
3	MANJUDEVI BIHANI	Non-Promoter	52,500
4	PRACHI VIJAY VORA	Non-Promoter	63,000
5	NIKKI VIJAY VORA	Non-Promoter	63,000
6	HIMANI RUSHABH SHAH	Non-Promoter	90,000
7	DWANI RONAK MEHTA	Non-Promoter	90,000
8	SURESH GIRDHARLAL VORA	Non-Promoter	90,000
9	SURESH GIRDHARLAL VORA HUF (KARTA - MR. SURESH GIRDHARLAL VORA)	Non-Promoter	36,000
10	SAROJ GUPTA	Non-Promoter	50,000
11	RACHIT GUPTA	Non-Promoter	50,000
12	TILAK RAJ	Promoter	3,00,000
		TOTAL	10,00,000

Pending Preferential Issue: No allotment on preferential basis has been made during the financial year and further there is no preferential allotment under process except as proposed in this notice.

Relevant Date: As per SEBI (ICDR) Regulations, 2018, the relevant date for the purpose of determination of issue price of the Equity Shares is 19th March, 2021.

Issue Price: In case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares in preferential issues has to be calculated as (a) the average of weekly high and low of the volume weighted average price of the related shares quoted on the stock exchange during the twenty six weeks preceding the relevant date; or (b) the average of weekly high and low of the volume weighted average price of the related shares quoted on a stock exchange during the two weeks, preceding the relevant date; whichever is higher.

The shares of the Company are listed and traded on BSE Ltd (BSE). As per the trading volume data available on the Stock Exchange, the shares of the Company are frequently traded. It is proposed to that the Equity Shares shall be issued at an issue price of Rs. 52.25 per equity share of the face value of Rs. 10/- each (including a premium of Rs. 42.25 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018. Accordingly, the proposed issue price shall be more than the price determined under Regulation 164(1) of the SEBI (ICDR) Regulations, 2018.

Since there is no capitalization of profit, right issue, bonus issue, re-classification of shares or any other corporate action in the Company during last more than one year, there is no adjustment in pricing is required in terms of Regulation 166 of the SEBI (ICDR) Regulations, 2018.

Justification for allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer: Not Applicable



Re-computation of Price: The Company shall re-compute the issue price of the Equity Shares, in terms of the provision of the SEBI (ICDR) Regulations, 2018, where it is required to do so; and that if any

amount payable on account of the re-computation of issue price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the Equity Shares allotted under preferential issue shall continue to be locked-in till the time such amount is paid by the allottees.

Payment: In terms of the provisions of Regulation 169(1) of the SEBI (ICDR) Regulations, 2018; the entire (100%) of the issue price in respect of the issue of Equity Shares shall be payable before the allotment of the Equity Shares. The equity shares will be issued against the funds received as share application money through banking channel from the proposed allottees.

Identity & particulars of proposed allottees and pre & post issue holding of the proposed allottees: Present preferential issue of Equity Shares is proposed to be made to the following, belonging to the promoter and non-promoter group. The identity and the pre-issue & post issue shareholding of the proposed allottees is shown in the table below:

S. No.	Name of the Proposed Allottees	Address	Category	Identity of the natural persons who are the ultimate beneficial owners of the shares of the proposed allottee and/or who ultimately control the proposed allottee	No. of Equity Shares proposed to be allotted	Pre-issue Shareholding		Post-issue Shareholding	
						No. of Shares	%	No. of Shares	%
1	RAJESH HARSUKHLA L MODI	B/1301, RAHUL BUILDING, NEAR DEV NAGAR, SAIBABA EXT. ROAD, OPP. PAWAR SCHOOL, KANDIVALI WEST, MUMBAI-400067.	Non-Promoter	RAJESH HARSUKHLA L MODI	63,000	Nil	Nil	63,000	0.55
2	SHYAM SUNDAR BIHANI	1702, RUSTOMJEE OZONE TOWER NO-4, 17TH FLOOR, GOREGAON MULUND LINK ROAD, GOREGAON (WEST), MUMBAI-400062	Non-Promoter	SHYAM SUNDAR BIHANI	52,500	Nil	Nil	52,500	0.46



3	MANJUDEVI BIHANI	1702, RUSTOMJEE OZONE TOWER NO-4, 17TH FLOOR, GOREGAON MULUND LINK ROAD, GOREGAON (WEST), MUMBAI-400062	Non-Promoter	MANJUDEVI BIHANI	52,500	Nil	Nil	52,500	0.46
4	PRACHI VIJAY VORA	A/1405-06, EKTA TERRACE, MAHAVIR NAGAR, NEAR KAMLA VIHAR SPORTS CLUB, KANDIVALI-WEST, MUMBAI-400067	Non-Promoter	PRACHI VIJAY VORA	63,000	Nil	Nil	63,000	0.55
5	NIKKI VIJAY VORA	A/1405-06, EKTA TERRACE, MAHAVIR NAGAR, NEAR KAMLA VIHAR SPORTS CLUB, KANDIVALI-WEST, MUMBAI-400067	Non-Promoter	NIKKI VIJAY VORA	63,000	Nil	Nil	63,000	0.55
6	HIMANI RUSHABH SHAH	FLAT NO 1001, 10TH FLOOR, BUILDING B-5 VALENCIA CO OPERATIVE HOUSING SOCIETY LTD, SUNDERVAN COMPLEX, OFF LINK ROAD, ANDHERI-WEST, MUMBAI-400053	Non-Promoter	HIMANI RUSHABH SHAH	90,000	Nil	Nil	90,000	0.79
7	DWANI RONAK MEHTA	1105 PARK VISTAS LALLUBHAI PARK, OPP. PARK VIEW HOTEL ANDHERI-WEST, MUMBAI-400058	Non-Promoter	DWANI RONAK MEHTA	90,000	Nil	Nil	90,000	0.79
8	SURESH GIRDHARLA L VORA	C-413, RAJ RESIDENCY-02, PANCHSHEEL HEIGHTS, NEAR	Non-Promoter	SURESH GIRDHARLA L VORA	90,000	Nil	Nil	90,000	0.79



		JAIN MANDIR, MAHAVIR NAGAR, KANDIVALI- WEST, MUMBAI- 400067							
9	SURESH GIRDHARLA L VORA HUF (KARTA - MR. SURESH GIRDHARLA L VORA)	C-413, RAJ RESIDENCY-02, PANCHSHEEL HEIGHTS, NEAR JAIN MANDIR, MAHAVIR NAGAR, KANDIVALI- WEST, MUMBAI- 400067	Non- Promoter	SURESH GIRDHARLA L VORA	36,000	Nil	Nil	36,000	0.32
10	SAROJ GUPTA	306 JAGRITI ENCLAVE DELHI 110092	Non- Promoter	SAROJ GUPTA	50,000	Nil	Nil	50,000	0.44
11	RACHIT GUPTA	25 HARGOBIND ENCLAVE DELHI 110092	Non- Promoter	RACHIT GUPTA	50,000	Nil	Nil	50,000	0.44
12	TILAK RAJ	H.NO. 1, THE MALL ROAD, NEAR SAINIK SCHOOL, KAPURTHALA, PUNJAB 144601	Promoter	TILAK RAJ	3,00,000	4,54,80 0	4.38	7,54,80 0	6.63

The Company has obtained the Permanent Account Numbers of all the proposed allottees.

The entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the Relevant Date up to a period of six months from the date of allotment of Equity Shares or such extended period as may be required as per the SEBI (ICDR) Regulations, 2018.

None of the promoter group person and none of the proposed allottees has sold or transferred any shares of the Company during the six months period prior to the Relevant Date. All the pre-preferential shareholding held by the proposed allottees has been held in demat form.

Neither the Company nor any of the promoters, promoter group persons, directors or the proposed allottees is debarred or prohibited to access the capital market. Further, neither the Company nor any of the promoters, promoter group persons, directors or the proposed allottees is a willful defaulter or has been declared as a fugitive economic offender. Accordingly, disclosure as per Schedule VI of the SEBI (ICDR) Regulations, 2018 is not applicable.

Change in control, if any, upon preferential issue: Consequent to the proposed preferential issue of Equity Shares; there shall not be any change in control of the Company.

Lock-in Period: The lock-in of the Equity Shares shall be as per the applicable provisions of the SEBI (ICDR) Regulations, 2018. The Equity Shares allotted to Promoter and Promoter Group, shall be locked-in for a period of three years from the date of trading approval by the stock exchange. However, not more than twenty percent of the total capital of the issuer shall be locked-in for three years from the date of trading approval by the stock exchange and equity shares allotted in excess of the twenty percent shall be locked-in for one year from the date of trading approval by the stock exchange.



The Equity Shares allotted to the Non-promoter allottees, shall be locked-in for a period of one year from the date of trading approval by the stock exchange.

The entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the Relevant Date up to a period of six months from the trading approval of the stock exchange or such extended period as may be required as per the SEBI (ICDR) Regulations.

Intention of promoters/directors/key management persons to subscribe: No promoter or any director or key management person intend to subscribe to the present preferential issue, except Mr. Tilak Raj, who is a director and a person belonging to the promoter group.

Pre-issue & Post-issue Shareholding Pattern of the Issuer Company: Pre-issue and post issue shareholding pattern of the Company (based on the shareholding pattern as on 19th March, 2021) is as below:

S.No	Category	Pre Issue		Post-issue	
		No. of Shares held	% of shareholding	No. of Shares held	% of shareholding
A.	Promoters' holding				
	Indian				
1	Individual	56,58,730	54.50	59,58,730	52.35
2	Body Corporate	0	0.00	0	0.00
3	Others - HUF	5,39,100	5.19	5,39,100	4.74
	Sub Total	61,97,830	59.69	64,97,830	57.08
1	Foreign Promoters	0	0.00	0	0.00
	Sub Total	0	0.00	0	0.00
	Total Promoters Holding (A)	61,97,830	59.69	64,97,830	57.08
B.	Non-Promoters' holding				
1	Institutional Investors	0	0.00	0	0.00
2	Non-Institution:				
	Body Corporate	0	0	0	0
	Individuals	35,09,000	33.80	41,73,000	36.66
	HUF	6,40,000	6.16	6,76,000	5.94
	Other (Including NRIs & Clearing Members)	36,000	0.35	36,000	0.32
	Total Non-Promoters Holding (B)	41,85,000	40.31	48,85,000	42.92
	Grand Total (A+B)	1,03,82,830	100.00	1,13,82,830	100.00

Issue of the Equity Shares pursuant to the Preferential Issue would be within the proposed increased Authorized Share Capital of the Company.

The Company is and post preferential issue, would be in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange, where the equity shares of the issuer are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by SEBI.



Objects and purpose of the Preferential Issue: Funds raised through the proposed preferential issue will be utilized for the purpose of meeting working capital requirements and other general corporate purposes of the Company.

Proposed time of Allotment: The allotment of Equity Shares in the present preferential issue will be made within a period of 15 days from the date of passing of the Special Resolution in the present general meeting, excluding the time taken in obtaining the necessary statutory approvals.

Subject to the aforesaid, in terms of Companies Act, 2013 and other applicable provisions, the allotment of the equity shares shall be made within 60 days of the receipt of the share application money from the proposed allottees.

Undertaking with regard to re-computation of issue price: In terms of SEBI (ICDR) Regulations, 2018, the Company shall re-compute the price of the equity shares, in terms of the provision of the SEBI (ICDR) Regulations, 2018, where it is required to do so; and that if any amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the Equity Shares allotted under preferential issue shall continue to be locked- in till the time such amount is paid by the allottees.

Auditor's Certificate: M/s. K R Aggarwal & Associates, the Statutory Auditors of the Company has certified that the present preferential issue is being made in accordance with the requirements contained the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements), Regulations, 2018, as amended up to date. The Auditors' Certificate is open for inspection of the shareholders and available on the Company's website and shall also be laid before the general meeting.

As it is proposed to issue and allot the aforesaid securities on preferential allotment basis, special resolution is required to be approved by members pursuant to the provisions of Sections 42 and 62 of the Companies Act, 2013, and rules made thereunder and Chapter V of the SEBI (ICDR) Regulations, 2018 and other applicable provisions.

The Board of Directors believes that the proposed preferential issue is in the best interest of the Company and its members. Accordingly, the Board recommends the Special Resolution as set out in Item No. 3 in the accompanying notice for your approval.

None of the Directors or any Key Managerial Personnel of the Company or their respective relatives, are in anyway, concerned or interested, whether directly or indirectly in passing of the said Resolution, except Mr. Tilak Raj (Director), Mr. Vijay Kumar (Managing Director and CFO), Mr. Chakshu Goyal (Whole Time Director), Mrs. Neelam Rani (Director), Mr. Sahil Aggarwal (Director) as directors and promoters of the Company.

**By Order of the Board of Directors
For Anmol India Limited**

**Sd/-
Parabhjot Kaur
Company Secretary
M. No. A26715**

**Date: 22nd March, 2021
Place: Ludhiana**



Form No. MGT-11

Proxy form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: L51909PB1998PLC050300

Name of the Company: Anmol India Limited

Registered office: 2ND Floor, 2/43, Block B, Aggar Nagar, Ludhiana, Punjab- 141001

Name of the Member(s):
Registered address:

I/ We being the member of, holding.....shares, hereby appoint

Name:

Address:

E-mail Id:

Signature:, or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Extra Ordinary General Meeting of members of the Company, to be held on 19th April, 2021 at the corporate office of the Company at 2/43, 2nd Floor, Block B, Aggar Nagar, Ludhiana- 141001, and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

1. Amendment in the Articles of Association
2. Increase in the Authorized Share Capital
3. Further issue of shares on preferential and private placement basis

Signed this day of..... 2021

Signature of Shareholder

Signature of Proxy holder(s)

Affix Revenue Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, before the commencement of the Meeting.